



MEDIA RELEASE

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DRB-HICOM REPORTS RM64.74 MILLION PRE-TAX PROFIT FOR Q3 2025

Stronger performance across all business sectors

SHAH ALAM, 25 November 2025: DRB-HICOM Berhad (“DRB-HICOM” or “the Group”) posted a pre-tax profit (“PBT”) of RM64.74 million for the third quarter of 2025 (“Q3 2025”), supported by revenue of RM4.49 billion. This marks an improvement over the corresponding quarter ended 30 September 2024, which recorded a PBT of RM45.86 million and revenue of RM4.13 billion.

The stronger Q3 2025 performance was driven by higher sales across all business sectors - Automotive, Properties, Aerospace and Defence, Banking, Postal and Services.

For the first nine months of 2025, the Group recorded a PBT of RM280.55 million and revenue of RM12.74 billion, compared with a PBT of RM282.56 million and revenue of RM12.23 billion in the corresponding period of 2024 (“9M 2024”). The marginal decline in PBT was mainly due to softer contributions from the Aerospace and Defence, Postal and Properties sectors, partially offset by stronger results from the Banking, Automotive and Services sectors.

REVENUE PERFORMANCE ACROSS BUSINESS SECTORS

The Group’s revenue for the nine-month period of 2025 increased by 4.2% to RM12.74 billion from RM12.23 billion in 9M 2024, supported by growth across key sectors:

- **Properties:** Revenue grew 51.0% to RM197.68 million (9M 2024: RM130.89 million), supported by progress from property concession development projects.
- **Services:** Revenue rose 13.0% to RM158.57 million (9M 2024: RM140.33 million), largely attributable to a higher number of commercial vehicles undergoing inspections within the vehicle inspection business segment.
- **Automotive:** Revenue grew 4.6% to RM8.84 billion (9M 2024: RM8.46 billion), mainly due to higher sales volume from PROTON, supported by a favourable sales mix and increased contributions from automotive distribution companies.
- **Banking:** Revenue increased 4.0% to RM1.65 billion (9M 2024: RM1.59 billion), underpinned by higher financing income, supported by sustained business growth and an expanding customer base.
- **Postal:** Revenue rose 1.5% to RM1.34 billion (9M 2024: RM1.32 billion), supported by higher parcel volumes and growth in cargo and in-flight catering activities following an uptick in meal

uplifts. This was partially offset by lower ocean freight management activities and prolonged downtime of a marine vessel undergoing dry-docking.

- **Aerospace & Defence:** Revenue declined 6.7% to RM544.88 million (9M 2024: RM584.05 million), reflecting weaker airlines demand following reduced deliveries of single-aisle aircraft and certain aircraft components.

PROSPECTS FOR THE FINANCIAL YEAR ENDING 31 DECEMBER 2025

The Malaysian economy is expected to sustain steady growth, underpinned by resilient domestic demand. However, external headwinds continue to pose challenges to overall performance and the industry outlook.

The Malaysian Automotive Association maintained its 2025 Total Industry Volume forecast at 780,000 units. The Group's Automotive sector continues to strengthen operational efficiency through the consolidation of the Proton Tanjong Malim plant and the commissioning of its new electric vehicles ("EV") facilities. This development marks a major milestone that aligns with the Government's national EV agenda.

PROTON's momentum continues with the recent launch of the e.MAS 5 surpassing 10,000 bookings, while the e.MAS 7 maintains its dominance as Malaysia's best-selling EV. This reflects strong consumer confidence in PROTON's EV brand and reaffirms the Group's commitment to advancing its electrification strategy going forward.

The acquisition of Spirit AeroSystems Malaysia Sdn. Bhd. will further strengthen Composites Technology Research Malaysia's ("CTRM") core expertise within global supply chains. In addition, the proposed acquisition, targeted for completion by year-end, is expected to accelerate growth, drive higher value creation and reinforce Malaysia's capabilities in the global aerospace industry.

Whilst the business environment remains challenging, the Group is committed to its digitalisation journey, optimising operations and strengthening efficiency across all segments.

The Group anticipates a moderate outlook for the financial year ending 31 December 2025.

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ABOUT DRB-HICOM

www.drb-hicom.com

DRB-HICOM Berhad (“DRB-HICOM”) is one of Malaysia’s leading group of companies with core businesses in the Automotive, Aerospace & Defence, Banking, Postal, Services, and Properties sectors. With 89 active companies in its stable and more than 42,000 employees group-wide, DRB-HICOM’s aim is to continue adding value and propelling the nation’s development. In the Automotive sector, DRB-HICOM is involved in the manufacturing, assembly and distribution of passenger and commercial vehicles, including the national motorcycle. In Aerospace and Defence, DRB-HICOM is involved through its subsidiaries CTRM and DEFTECH, while it is represented in the postal segment through its subsidiaries Pos Malaysia, and banking through Bank Muamalat. In the Services segment, DRB-HICOM is involved in various businesses, including concession, education, aviation and logistics and investment holdings whereas in Properties, DRB-HICOM is involved in the development of industrial properties.

STATEMENT ON FORWARD - LOOKING DISCLOSURES

All statements herein, other than historical facts, contain forward-looking statements and are based on DRB-HICOM’s current forecasts, expectations, targets, plans, and evaluations. Any forecasted value is calculated or obtained based on certain assumptions. Forward-looking statements involve inherent risks and uncertainties.

A number of significant factors could therefore cause actual results to differ from those contained in any forward-looking statement. Significant risk factors include:

- Feasibility of each target and initiative as laid out in this news release;
- Fluctuations in interest rates, exchange rates and oil prices;
- Changes in laws, regulations and government policies; and
- Regional and/or global socioeconomic changes.

Potential risks and uncertainties are not limited to the above and DRB-HICOM are not under any obligation to update the information in this news release to reflect any developments or events in the future.

If you are interested in investing in DRB-HICOM, your investment decision is at your own risk, taking the foregoing into consideration. Please note that neither DRB-HICOM nor any third-party providing information shall be responsible for any loss or damage that may result from your investment in DRB-HICOM based on the information presented in this news release.

MEDIA CONTACT POINT:

Leong Shen-li (Mr)

Senior Manager

Group Strategic Communications Division

DRB-HICOM Berhad

Tel: +603 2052 8066

leong.shenli@drb-hicom.com