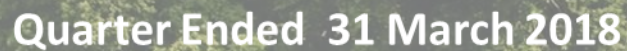


The logo for DRB-HICOM, featuring the company name in white, bold, uppercase letters inside a dark blue rectangular box with a thin red border at the bottom.

DRB-HICOM

The main title of the report, '4QFY2018 Financial Results', displayed in large, white, bold, sans-serif font. The text is centered and overlaid on a semi-transparent grey rectangular area that covers the upper portion of the tree in the background.

**4QFY2018
Financial Results**

The subtitle of the report, 'Quarter Ended 31 March 2018', displayed in a smaller, white, sans-serif font, centered below the main title.

Quarter Ended 31 March 2018

Disclaimer

This presentation is not and does not constitute an offer, invitation, solicitation or recommendation to subscribe for, or purchase, any securities and neither this presentation nor anything contained in it shall form the basis of, or be relied on in connection with any contract or commitment or investment decision.

This presentation has been prepared solely for use at this presentation. By your continued attendance at this presentation, you are deemed to have agreed and confirmed to DRB-HICOM Berhad (the “Company”) that: (a) you agree not to trade in any securities of the Company or its respective affiliates until the public disclosure of the information contained herein; and (b) you agree to maintain absolute confidentiality regarding the information disclosed in this presentation until the public disclosure of such information, or unless you have been otherwise notified by the Company.

Reliance should not be placed on the information or opinions contained in this presentation or on its completeness. This presentation does not take into consideration the investment objectives, financial situation or particular needs of any particular investor.

No representation or warranty, express or implied, is made as to the fairness, accuracy, completeness or correctness of the information, opinions and conclusions contained in this presentation. None of the Company and its affiliates and related bodies corporate, and their respective officers, directors, employees and agents disclaim any liability (including, without limitation, any liability arising from fault or negligence) for any loss arising from any use of this presentation or its contents or otherwise arising in connection with it.

This presentation contains projections and “forward-looking statements” relating to the Company’s business and the sectors in which the Company operates. These forward-looking statements include statements relating to the Company’s performance. These statements reflect the current views of the Company with respect to future events and are subject to certain risks, uncertainties and assumptions. It is important to note that actual results could differ materially from those anticipated in these forward looking statements. The Company does not undertake to inform you of any matters or information which may come to light or be brought to the Company’s attention after the date hereof.

The forecasts and other forward-looking statements set out in this presentation are based on a number of estimates and assumptions that are subject to business, economic and competitive uncertainties and contingencies, with respect to future business decisions, which are subject to change and in many cases outside the control of the Company. The directors and officers of the Company believe that they have prepared the forecasts with due care and attention and consider all best estimates and assumptions when taken as a whole to be reasonable at the time of preparing the presentation. However, the Company’s forecasts presented in this presentation may vary from actual financial results, and these variations may be material and, accordingly, neither the Company nor its directors or officers can give any assurance that the forecast performance in the forecasts or any forward-looking statement contained in this presentation will be achieved. Details of the forecasts and the assumptions on which they are based are set out in the presentation.

This presentation may not be copied or otherwise reproduced without the written consent of DRB-HICOM Berhad.

Key Highlights

Continued improvement in Services and Property elevates Group's performance

FINANCIAL



- Revenue improved by 6.1% to RM12.79 billion y-o-y.
- Registered PBT of RM415.1 million for FY18 mainly due to higher contribution from Services and Property sectors.

AUTOMOTIVE



- Improved business performance from Aviation (CTRM), Automotive Distribution (DHAS) and Automotive Component (HAMM) sectors.
- However, weaker sales volume especially from PROTON and lower percentage of AV-8 completion dragged down overall Automotive sector performance.
- Honda remains the market leader in non-National category with 18.1% market share.

SERVICES



- Increase in performance by Courier, Logistics and Concession (Alam Flora) businesses had the sector improved by 26.5% y-o-y.

PROPERTY



- On-going construction projects by Northern Gateway Infrastructure and Media City boosted the sector's performance.

DIVIDEND



- Proposed first and final dividend of 3.00 sen per share.

Note:

CTRM: Composites Technology Research Malaysia Sdn Bhd , DHAS: DRB-HICOM Auto Solutions Sdn Bhd and HAMM: HICOM Automotive Manufacturing (M) Sdn Bhd

Results Summary

For the Financial Year Ended 31 March 2018

(RM million)	FY18	FY17	4Q18	3Q18	4Q17
Operating Revenue	12,789.7	12,058.3	3,062.0	3,047.4	3,481.6
Other Income	1,739.7	837.5	157.7	131.4	115.2
Cost of Sales & Operating Expenses	(13,140.3)	(12,310.4)	(3,049.3)	(3,128.6)	(3,536.7)
Profit Before Tax	415.1	(227.7)	(142.6)	(259.9)	(258.4)
EPS (sen)	25.78	(23.62)	(0.53)	(3.01)	(17.05)
PATAMI	498.4	(456.6)	(10.3)	(58.2)	(329.6)

PROFIT BEFORE TAX
+>100%
Y-O-Y

RETURN ON EQUITY
7.40%
Y-O-Y

FY18
OPERATING REVENUE
+6.1%
Y-O-Y

EARNINGS PER SHARE
25.78
SEN

GEARING RATIO*
0.56x
*Gross

Group Revenue

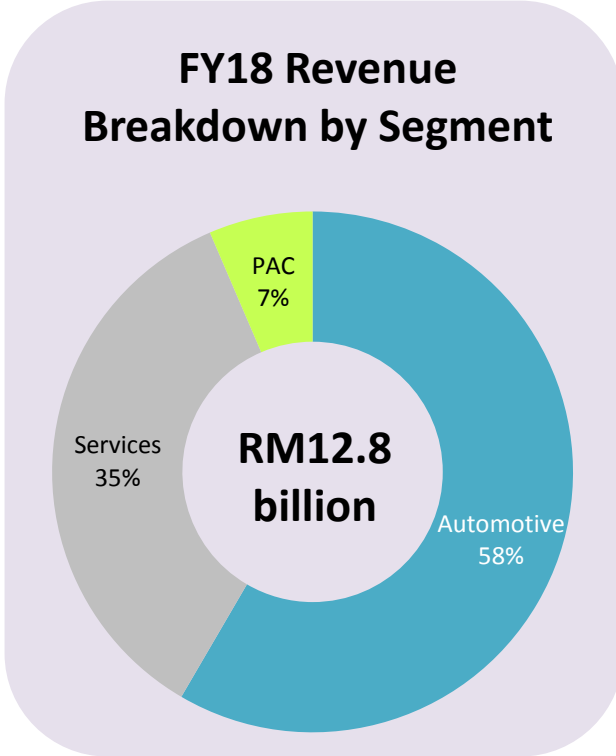
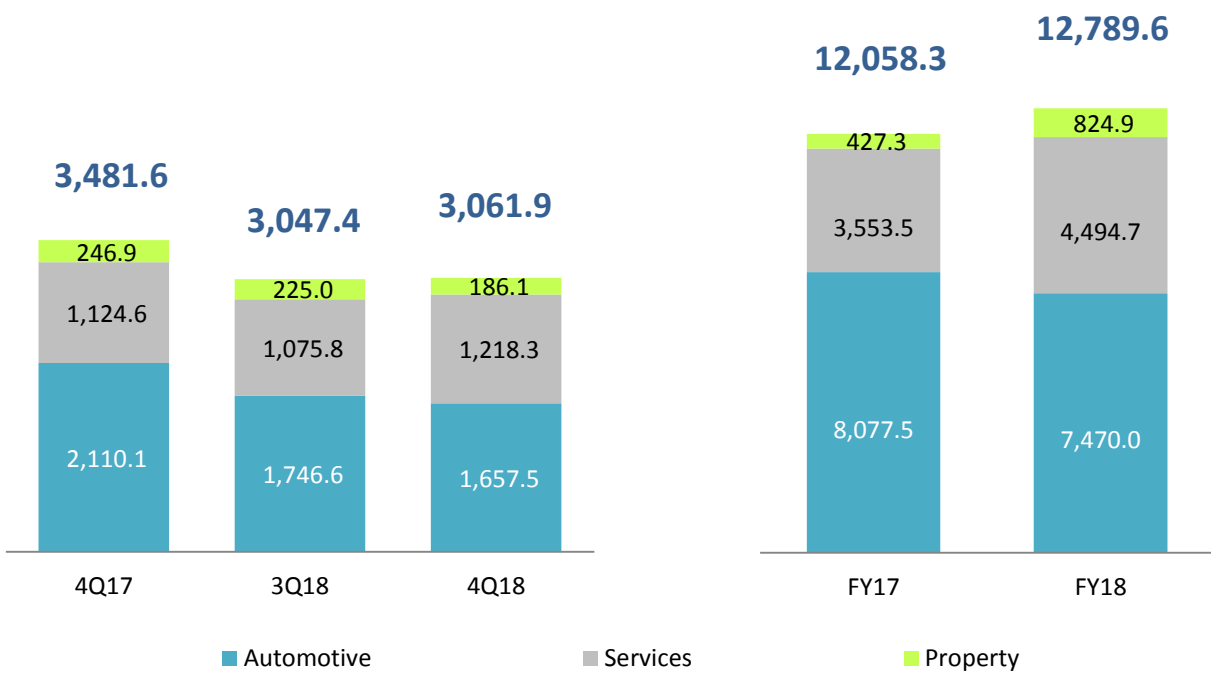
Sectorial breakdown

(RM million)

▼ YoY: 12.1%

▲ YoY: 6.1%

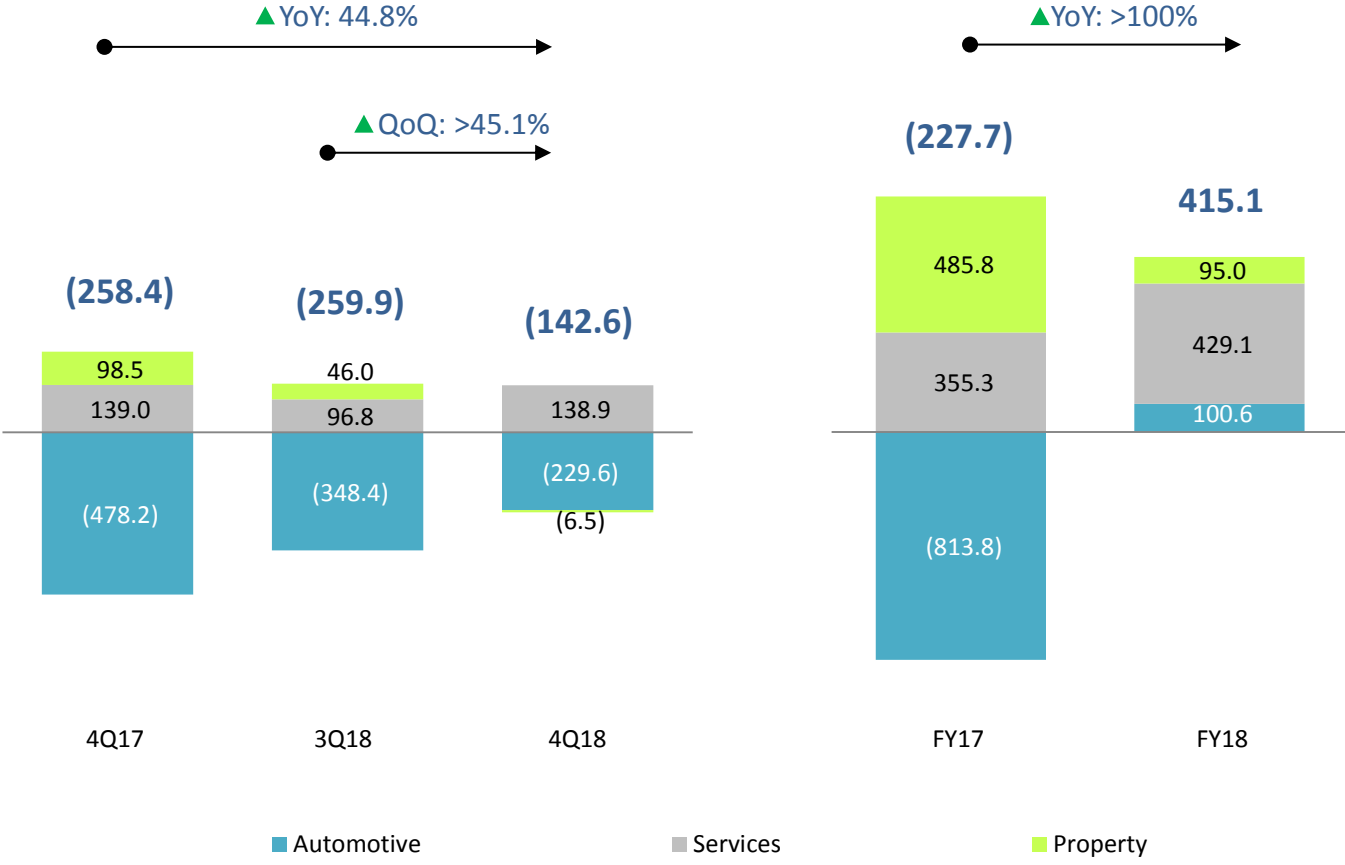
▲ QoQ: 0.5%



Group Profitability

PBT/(LBT)

(RM million)



Total PBT figures include Investment Holding as tabulated below:-

(RM million)	4Q17	3Q18	4Q18	FY17	FY18
Investment Holding	(17.7)	(54.3)	(45.4)	(255.0)	(209.6)

Automotive

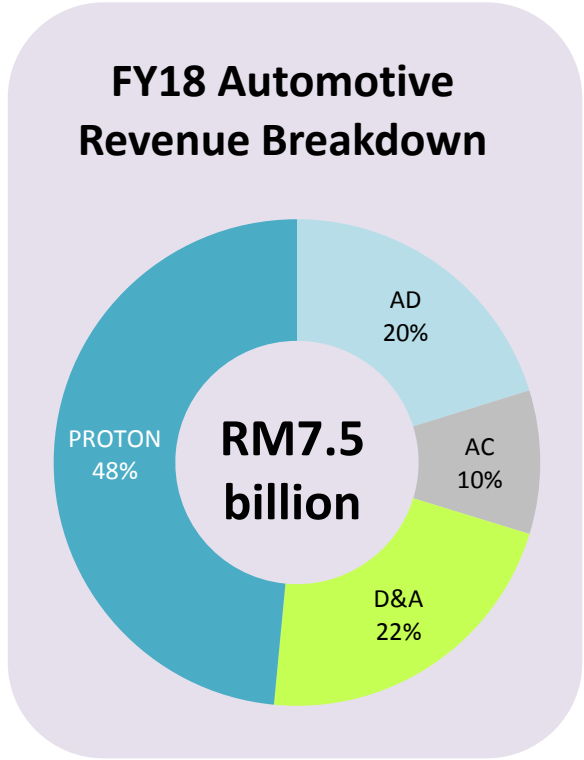
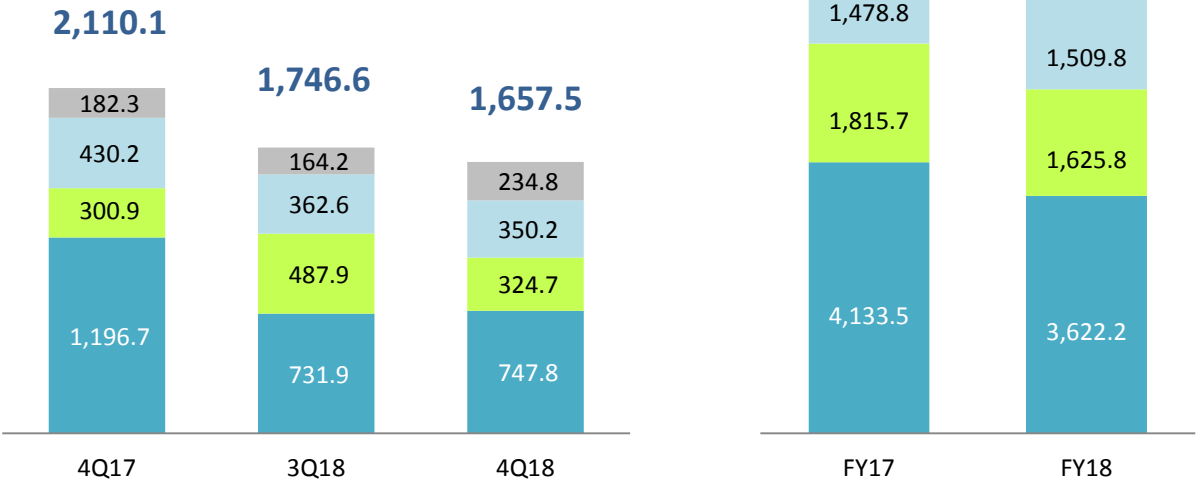
Revenue

(RM million)

▼ YoY: 21.4%

▼ YoY: 7.5%

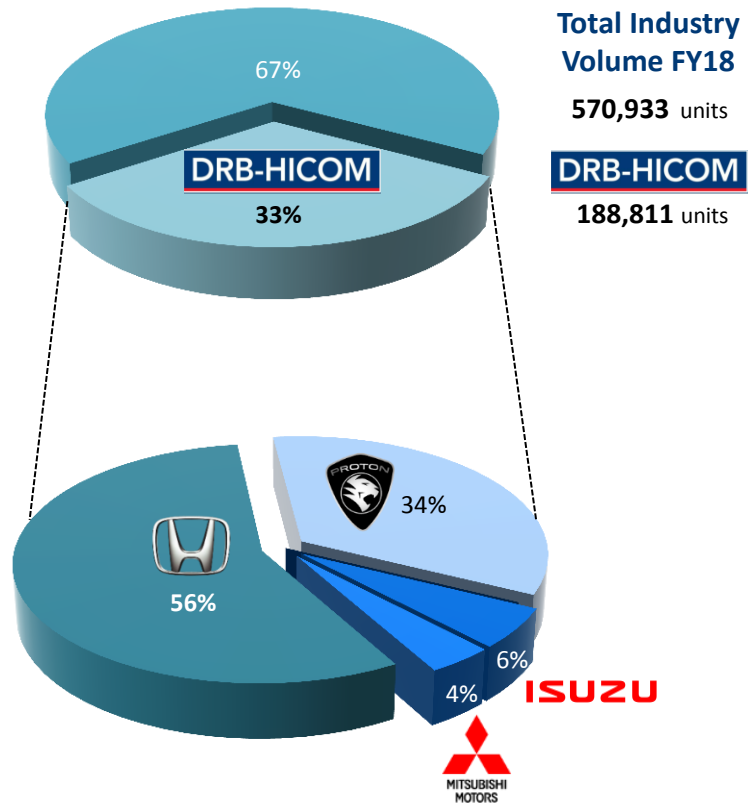
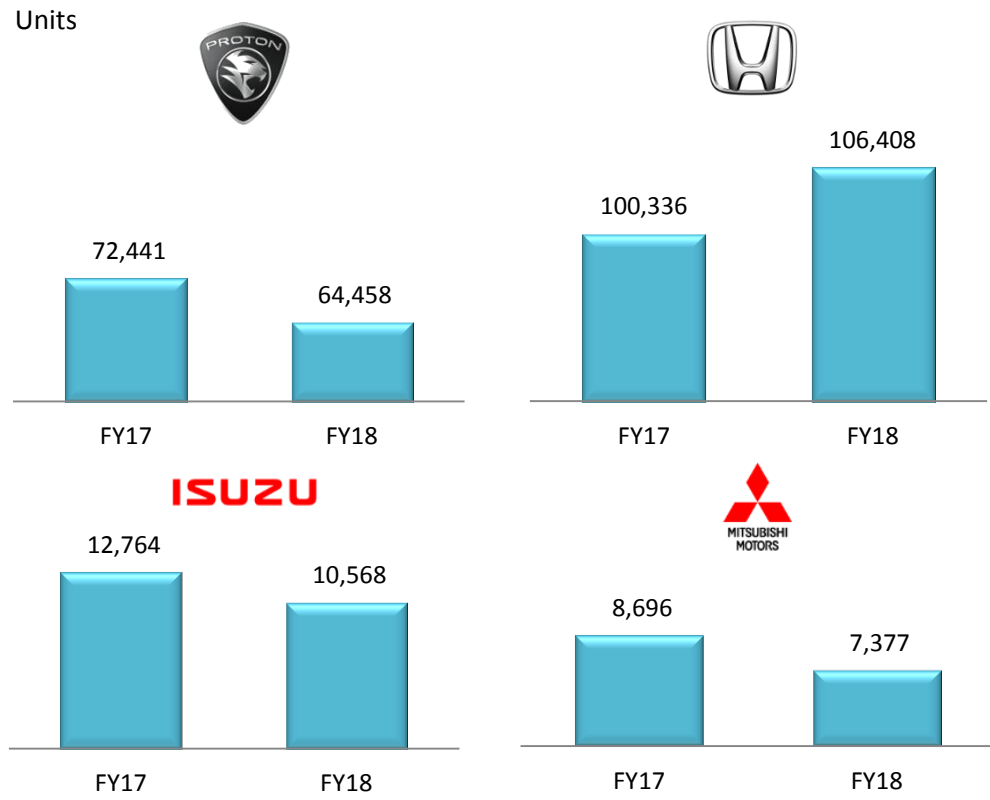
▼ QoQ: 5.1%



■ PROTON ■ Defence & Aviation (D&A) ■ Automotive Distribution (AD) ■ Automotive Component (AC)

Sales Performance

By marques



Services

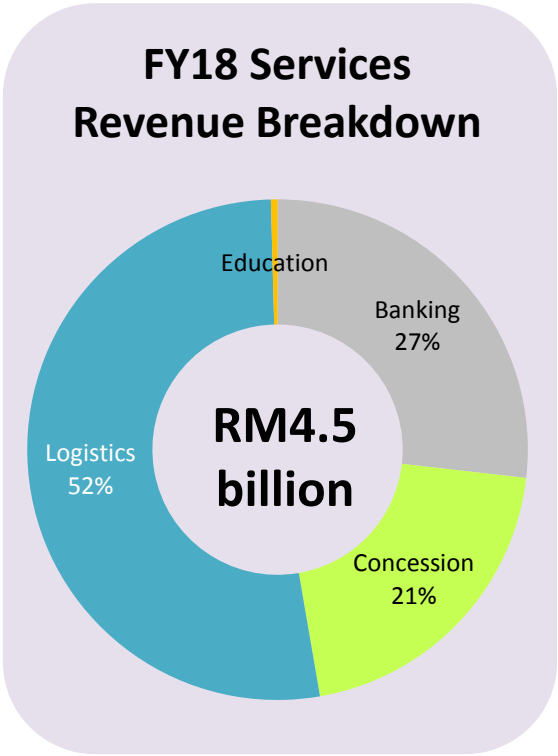
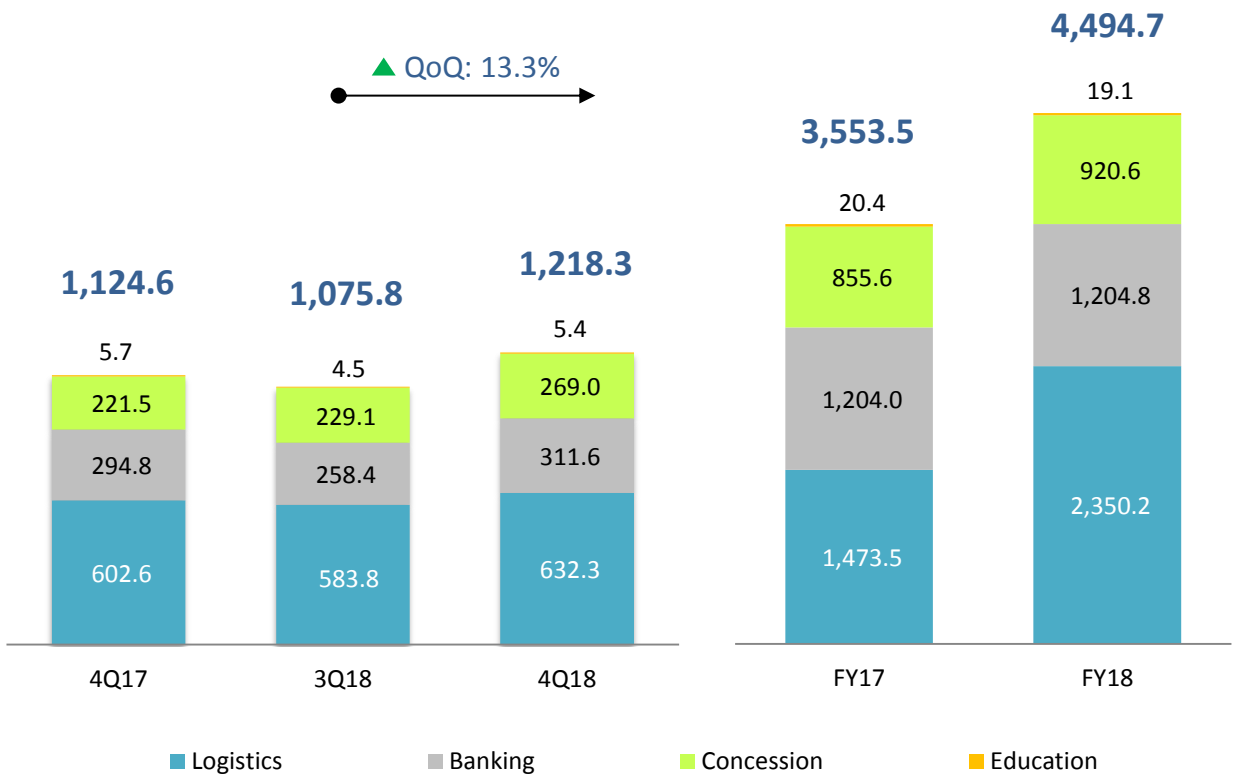
Revenue

(RM million)

▲ YoY: 8.3%

▲ YoY: 26.5%

▲ QoQ: 13.3%



Property

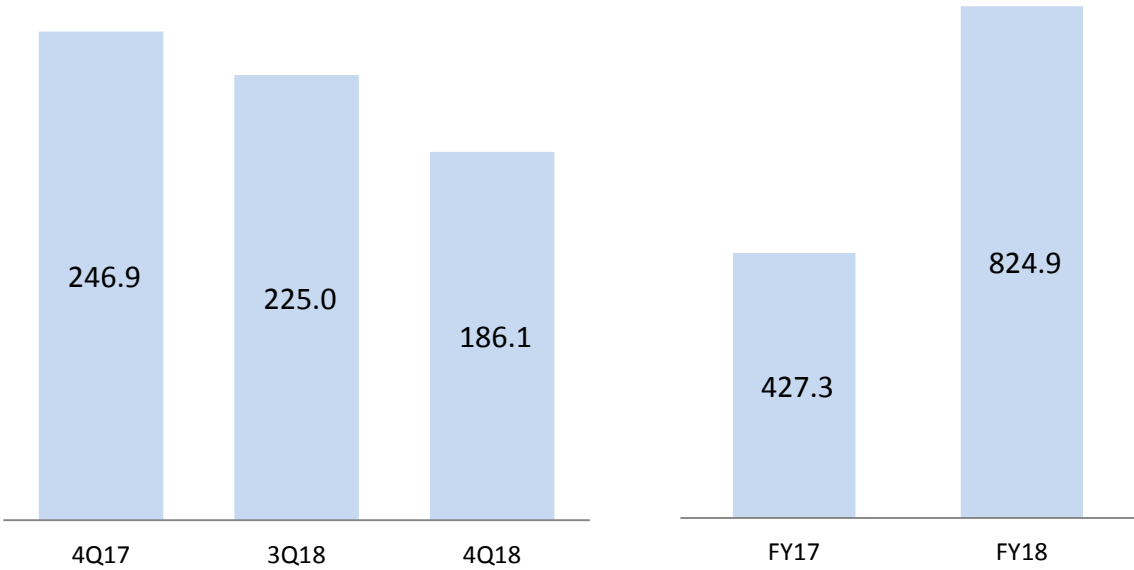
Revenue

(RM million)

▼ YoY: 24.6%

▲ YoY: 93%

▼ QoQ: 17.3%



Media City



ICQS

Key Ratios

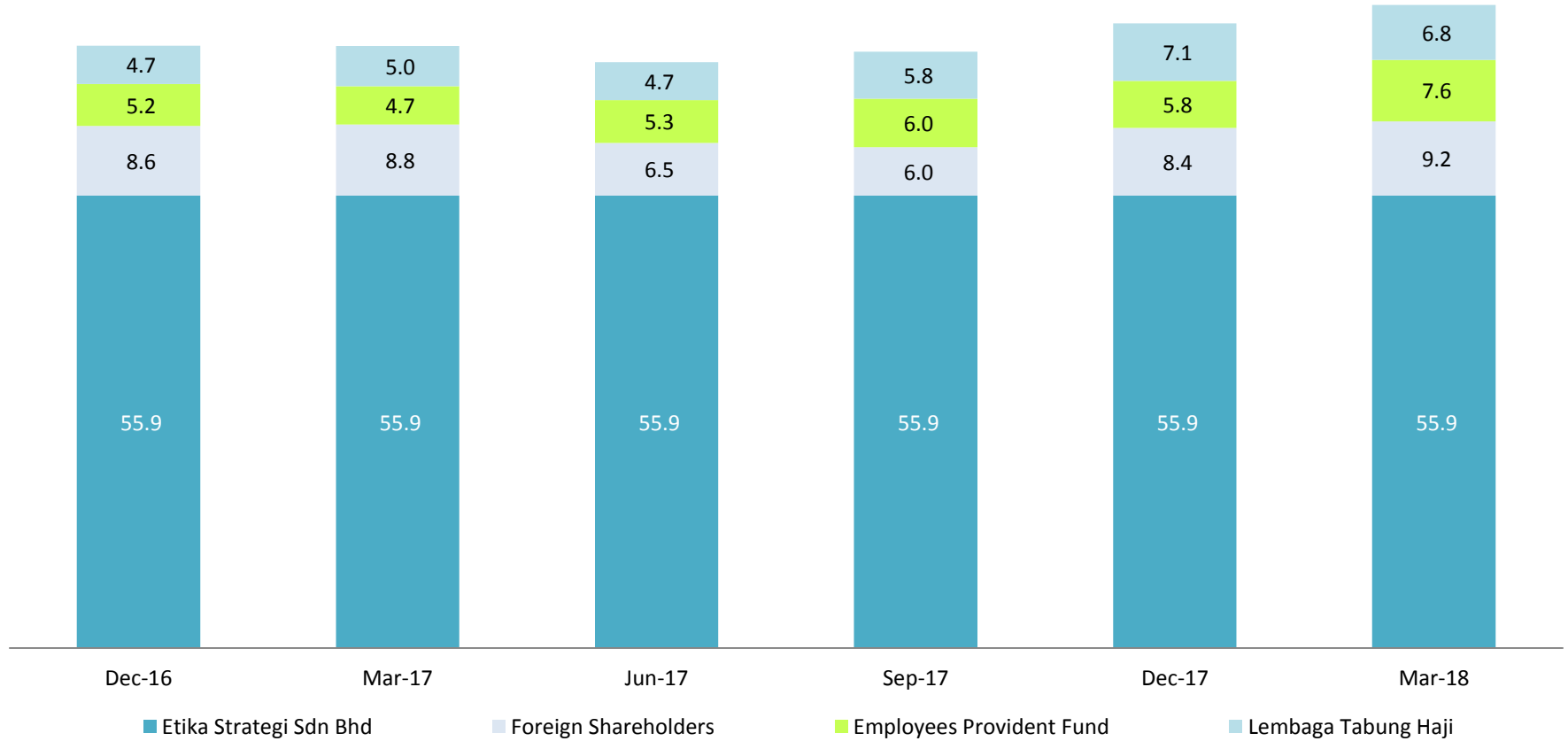
(RM billion)	As at 31 Mar'18	As at 31 Mar'17 (Restated)		As at 31 Mar'18	As at 31 Mar'17 (Restated)
Property, Plant & Equipment	5.9	6.5	Net Assets Per Share (RM)	3.48	3.14
Banking Related Assets	23.4	22.9	Gearing Ratio (times)*: ▪ Gross ▪ Net	0.56	0.61
Inventories	1.6	2.3		0.21	0.28
Cash & Bank Balances	2.8	2.9	Return on Equity (%)	7.40	(7.52)
Trade & Other Receivables	4.2	4.3	Return on Capital Employed (%)	4.82	0.86
Others	5.3	5.1			
TOTAL ASSETS	43.2	44.0			
Equity attributable to Owners of the Company	6.7	6.1			
Perpetual Sukuk	1.1	1.1			
RCCPS	1.2	1.3			
Non-controlling Interest	1.8	1.8			
Short Term Borrowings (include OD)	2.3	2.2			
Long Term Borrowings	3.5	4.1			
Banking Related Liabilities	19.9	20.0			
Others	6.7	7.4			
TOTAL EQUITY & LIABILITIES	43.2	44.0			

Note: * Based on Total Equity

Shareholders of DRB-HICOM

As at 31 March 2018

(%)





For enquiries, please contact us at:-

Investor Relations
Level 5, Wisma DRB-HICOM
No. 2 Jalan Usahawan U1/8
40150 Shah Alam, Selangor
Malaysia

email : invest@drb-hicom.com

tel : +603 2052 8194 / 8213

fax : +603 2052 8228