



4Q & FY 2012 FINANCIAL RESULTS

Ended 31 March 2012

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GROUP FINANCIAL HIGHLIGHTS

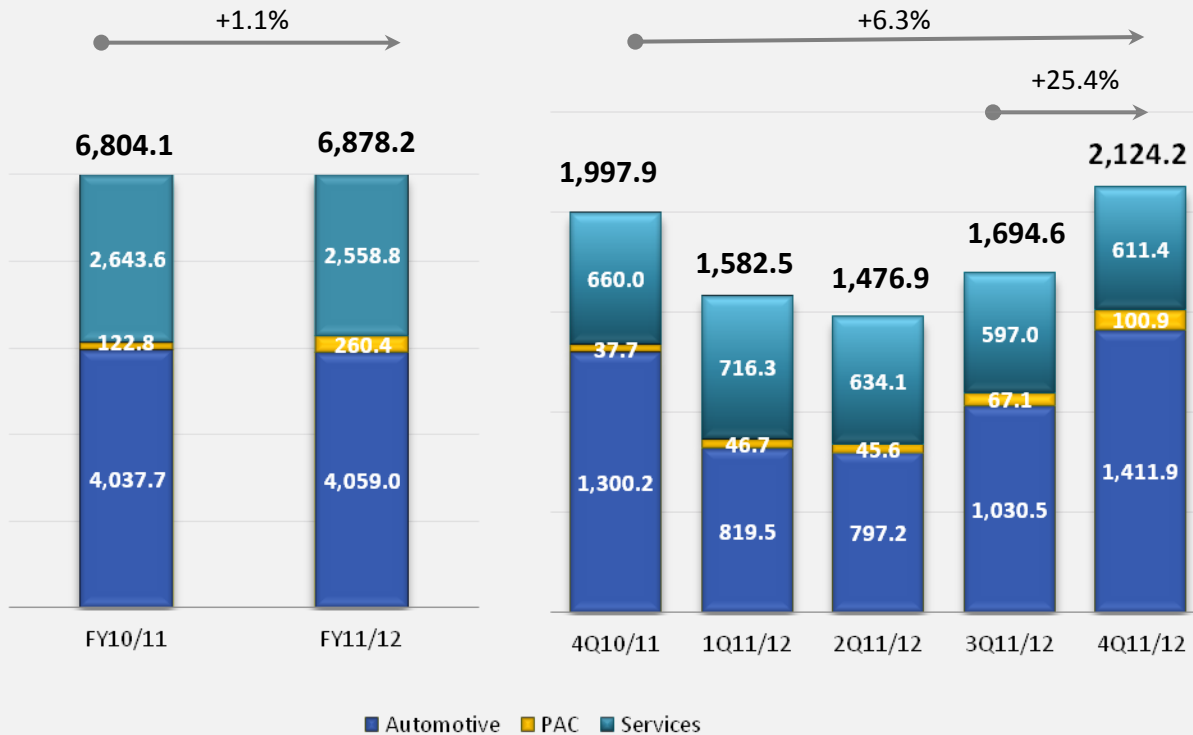
RM million

	4Q 10/11	3Q 11/12	4Q 11/12	QoQ % Change	FY 10/11	FY 11/12	YoY % Change
Revenue	1,997.9	1,694.6	2,124.2	+25.4%	6,804.1	6,878.2	+1.1%
Operating Profit	134.6	115.2	124.1	+7.7%	630.3	549.6	-12.8%
Profit before tax	134.6	115.2	1,095.6*	+851.0%	701.5*	1,521.1*	+116.8%
Net Profit	72.4	79.6	1,018.1	+1,179.0%	472.5	1,293.0	+173.7%
EPS (sen)	3.75	4.12	52.66	+1,178.2%	24.44	66.88	+173.6%

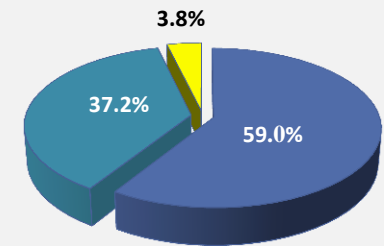
* Include recognition of one-off exceptional item – negative goodwill of RM 971.5mn (FY 2011 : RM71.2mn)

GROUP SEGMENTAL REVENUE

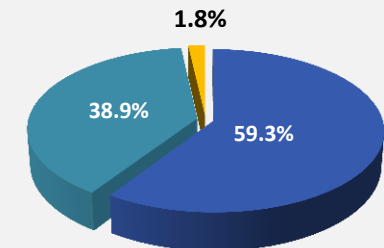
RM mn



Revenue Breakdown



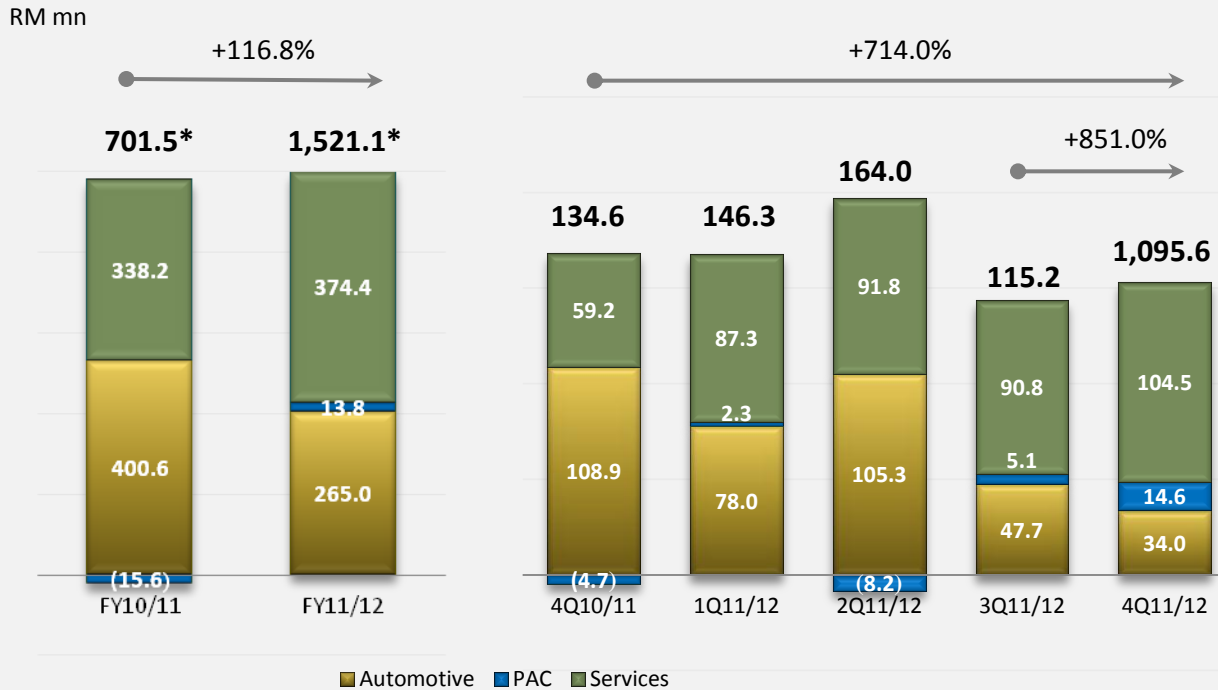
FY11/12



FY10/11

Note : PAC – Property, Asset & Construction

GROUP SEGMENTAL PBT



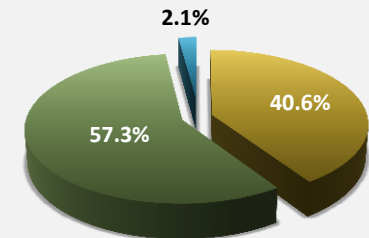
Note: Total PBT included Investment Holding (RM mn) as tabulated below:-

FY10/11	FY11/12	4Q10/11	1Q11/12	2Q11/12	3Q11/12	4Q11/12
(21.7)	867.9	(28.8)	(21.3)	(24.9)	(28.4)	942.5

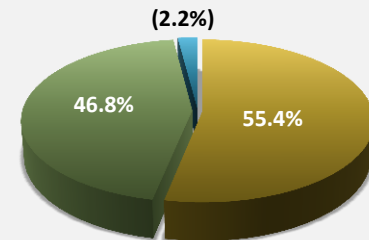
Note : PAC – Property, Asset & Construction

* Include recognition of one-off exceptional item – negative goodwill of RM 971.5mn (FY 2011 : RM71.2mn)

PBT Breakdown



FY11/12



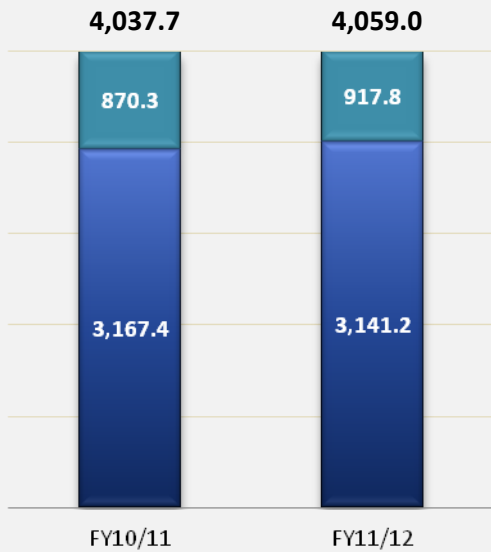
FY10/11

AUTOMOTIVE

Revenue Trend YoY

RM mn

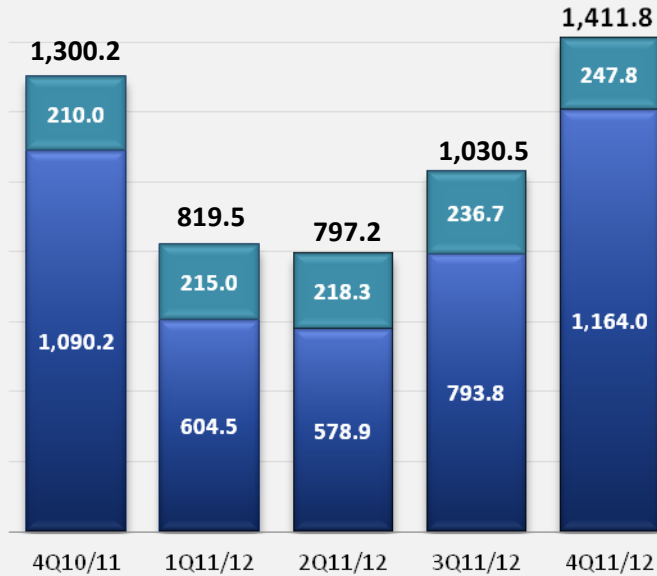
+0.5%



Revenue Trend QoQ

+8.6%

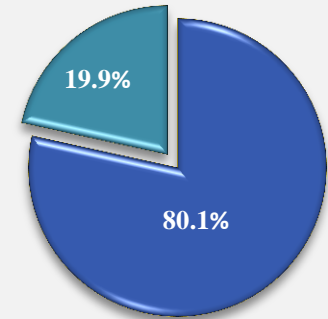
+37.0%



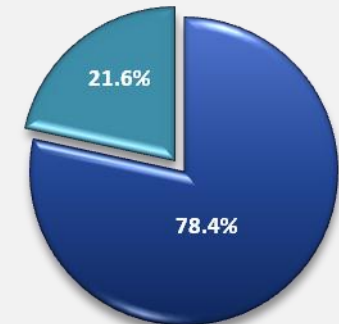
■ Distribution

■ M&E

Revenue Breakdown



FY11/12



FY10/11

Note : M & E – Manufacturing & Engineering

SERVICES

Revenue Trend YoY

RM mn

-3.2%



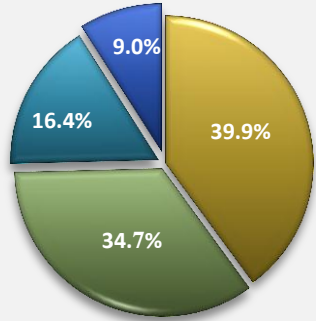
Revenue Trend QoQ

-7.4%

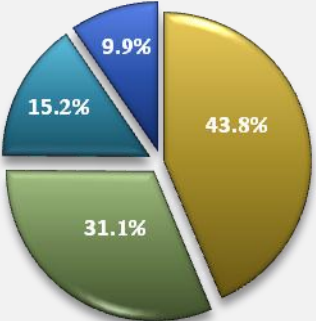
+2.4%



Revenue Breakdown



FY11/12



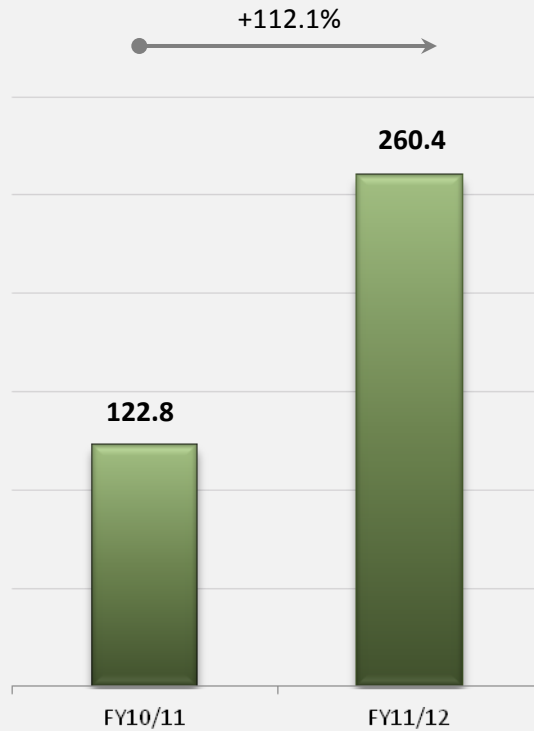
FY10/11

■ Concessionaire ■ Banking ■ Insurance ■ Others

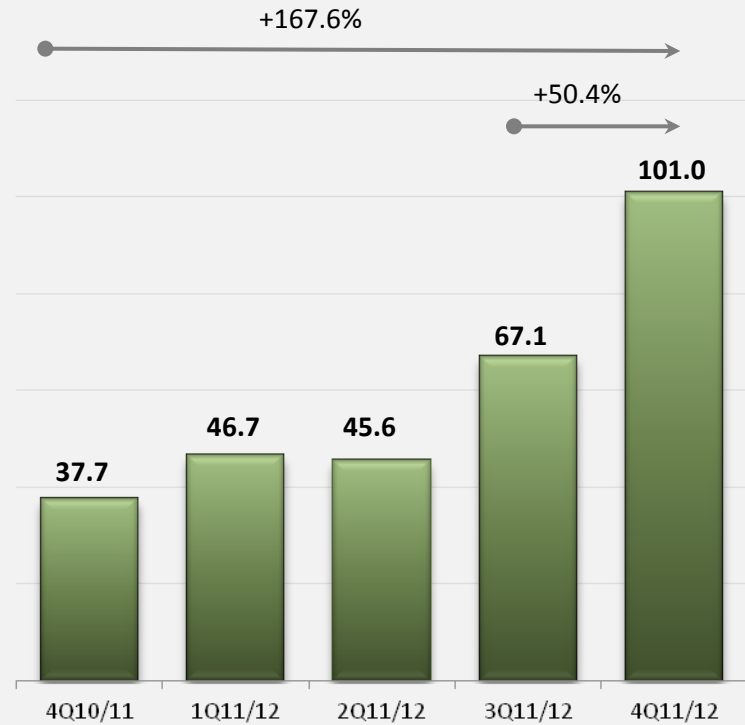
PROPERTY, ASSET & CONSTRUCTION

Revenue Trend YoY

RM mn



Revenue Trend QoQ



STATEMENT OF FINANCIAL POSITION & KEY RATIOS

RM mn	FY 11/12	FY 10/11
Property, Plant & Equipment	4,509.3	1,840.7
Banking Assets	20,012.9	17,995.7
Inventories	1,516.8	523.5
Cash & Bank Balances	3,040.3	1,350.3
Trade & Other Receivables	3,173.1	1,409.1
Others	7,568.7	5,176.6
TOTAL ASSETS	39,821.1	28,295.9
Equity attributable to owners of the Company	6,161.7	4,980.3
Non-controlling interest	1,131.6	1,151.8
Short Term Borrowings (include OD)	1,892.0	521.2
Long Term Borrowing	3,475.6	825.2
Banking Liabilities	17,998.8	16,146.3
General and Life Insurance Liabilities	2,512.3	2,441.1
Others	6,649.1	2,230.0
TOTAL EQUITY & LIABILITIES	39,821.1	28,295.9

	FY 11/12*	FY 10/11
Net Assets per Share (RM)**	3.19	2.58
Gearing Ratio (times)	0.87	0.26
Return On Equity (%)	20.98	9.49

Notes:

*With the consolidation of PROTON Group

**Based on 1,933,237,051 ordinary shares

KEY HIGHLIGHTS

❖ POS Malaysia Berhad ("POSM")

On 1 July 2011, POSM became an associated company of the Group following the completion of the Group acquisition of 32.21% equity interest.

❖ PROTON Holdings Berhad (PROTON)

On 16 March 2012, PROTON became a subsidiary of DRB-HICOM Berhad following the completion of the acquisition by the Group.

- Signed the SPA on proposed acquisition of 42.74% stake in Proton from Khazanah on 16 January 2012 and the shareholders of DRB-HICOM Berhad approved the proposed acquisition via Extraordinary General Meeting on 14 March 2012.
- Acquired 7.27% of PROTON shares from the open market on 17 January 2012.
- Launched the Mandatory General Offer (MGO) for the remaining shares in PROTON on 4 April 2012.
- PROTON shares were suspended from trading on 4 May, 2012 and subsequently delisted from Bursa Malaysia on 16 May 2012.

❖ DIVIDENDS PAID

Shareholders have approved:-

- Final gross dividend of 4.0 sen per share, less taxation of 25% amounting to RM57,997,112 paid on 7 October 2011.
- Interim gross dividend of 2.0 sen per share, less taxation of 25% amounting to RM28,998,556 paid on 28 March 2012.



For any enquiry, please do not hesitate to contact:-

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