



1Q10/11 FINANCIAL RESULTS

Quarter Ended 30 June 2010

- ▶ **Performance Overview**

- ▶ **Financial Highlights**

- ▶ **Revenue & Breakdown**

PERFORMANCE OVERVIEW

- 1Q Group revenue declined marginally to RM1,554mn YoY due to lower Auto sales
- However, improved performance of operating companies and negative goodwill recognition boosted pre-tax profit to RM223.5mn up 157% YoY
- Lower QoQ pre-tax profit due to higher one-off gain from assets disposal (estates) reported in 4Q09/10
- Auto revenue declined mainly from lower sales by EON as a result of new dealership agreement with Proton
- Services sector now contributed 42% of total Group revenue from 38% previously

▶ **Performance Overview**

▶ **Financial Highlights**

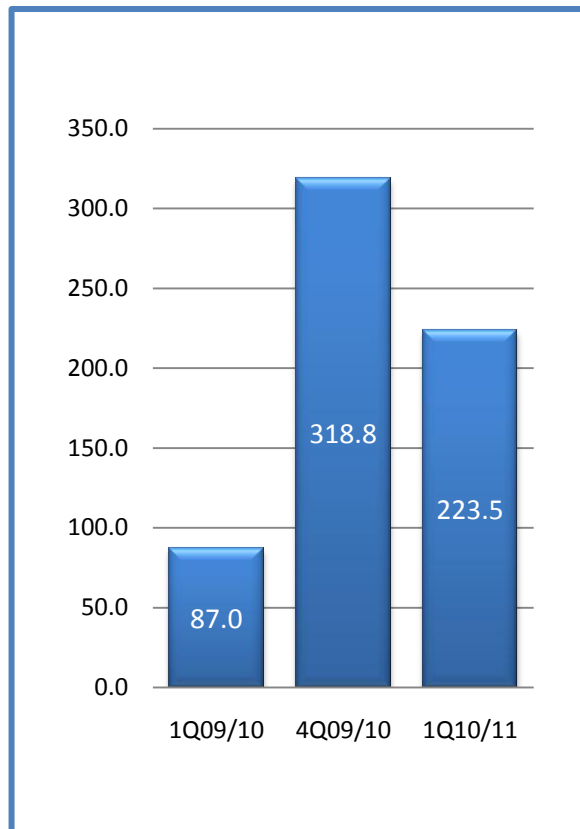
▶ **Revenue & Breakdown**

GROUP HIGHLIGHTS

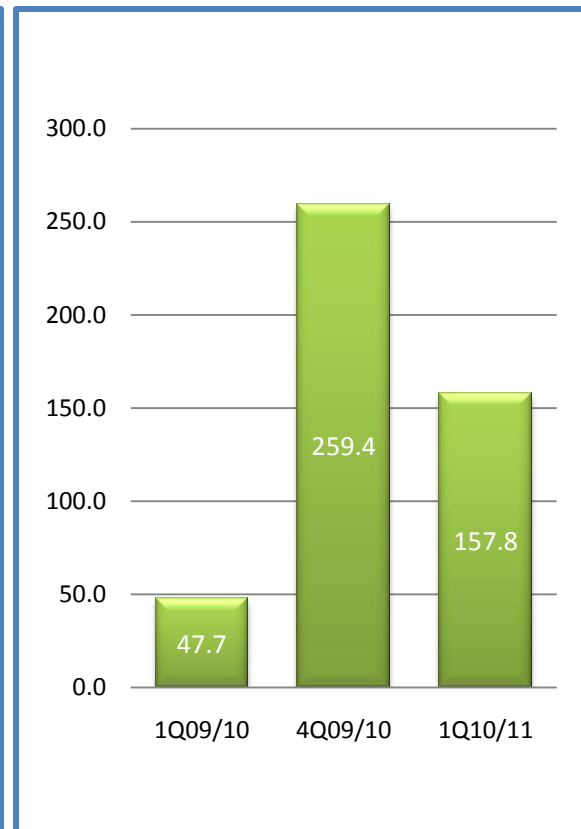
Financial Highlights (Year-on-year, in RMmn)

	1Q 09/10	1Q 10/11
Revenue	1,619.2	1,553.6
Profit Before Tax	87.0	223.5
Net Profit	47.7	157.8
EPS (sen)	2.47	8.16

Profit Before Tax (Quarter-on-quarter, in RMmn)



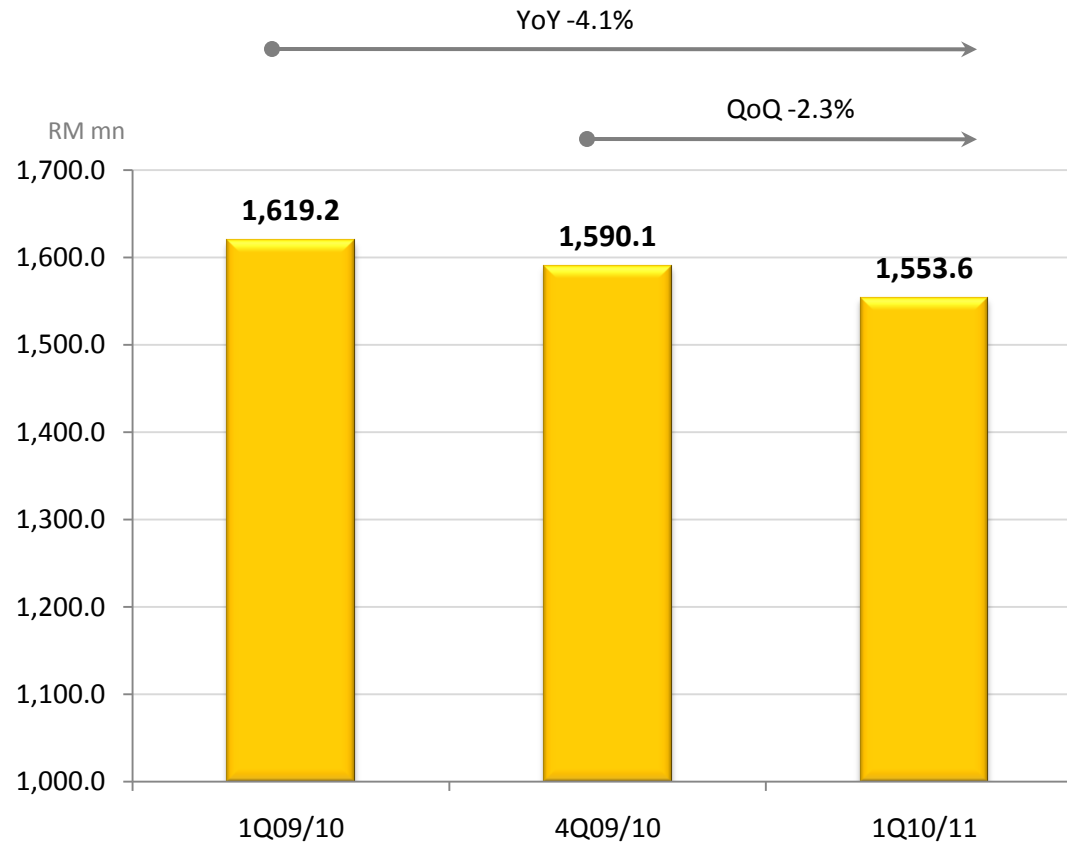
Net Profit (Quarter-on-quarter, in RMmn)



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- ▶ **Performance Overview**
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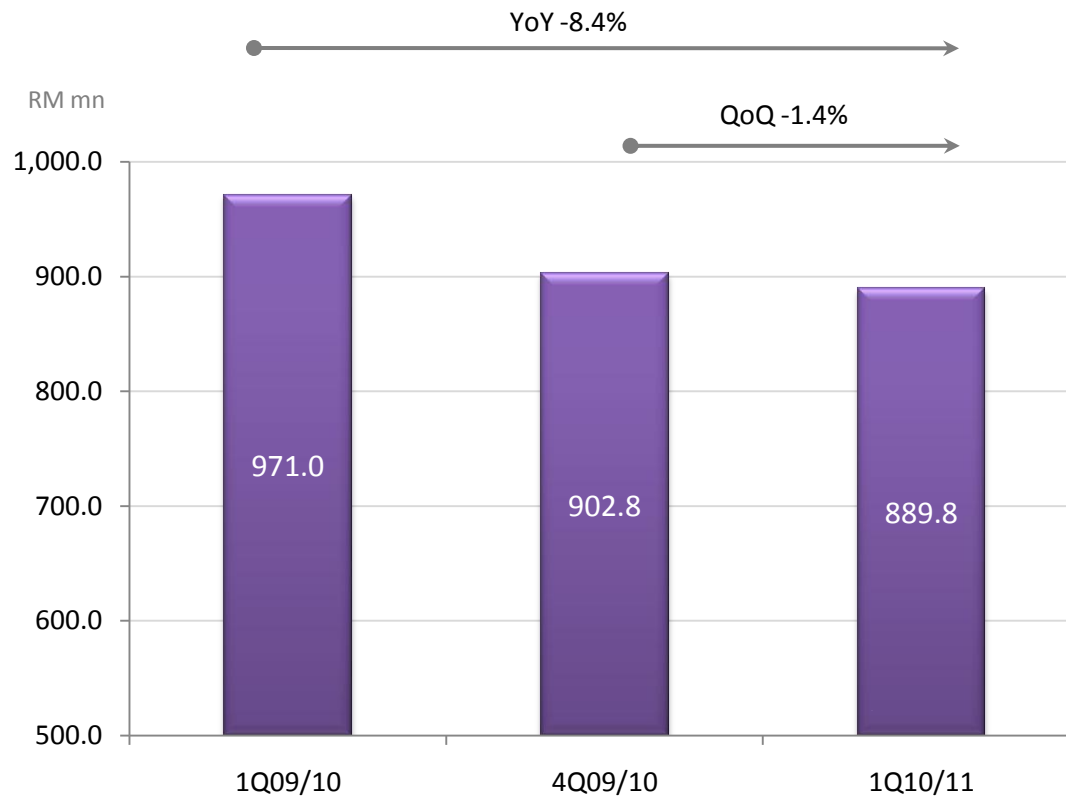
TOTAL GROUP REVENUE

Revenue Trend QoQ



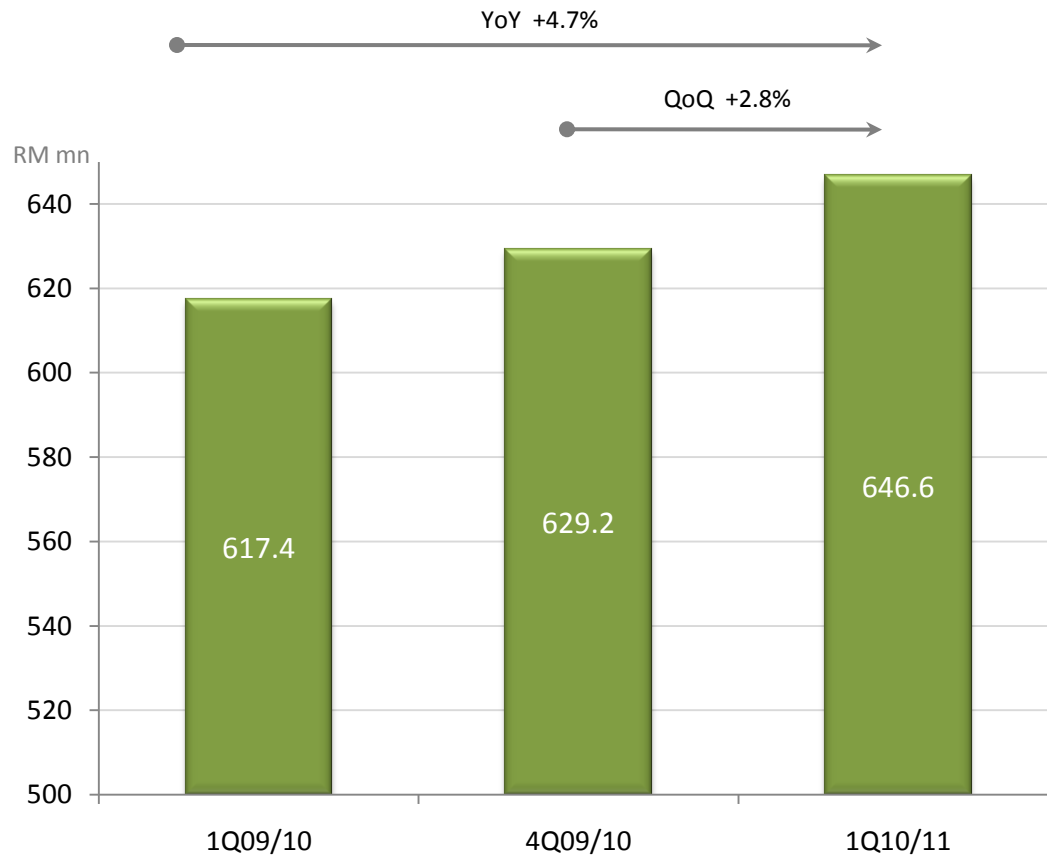
AUTOMOTIVE

Revenue Trend QoQ



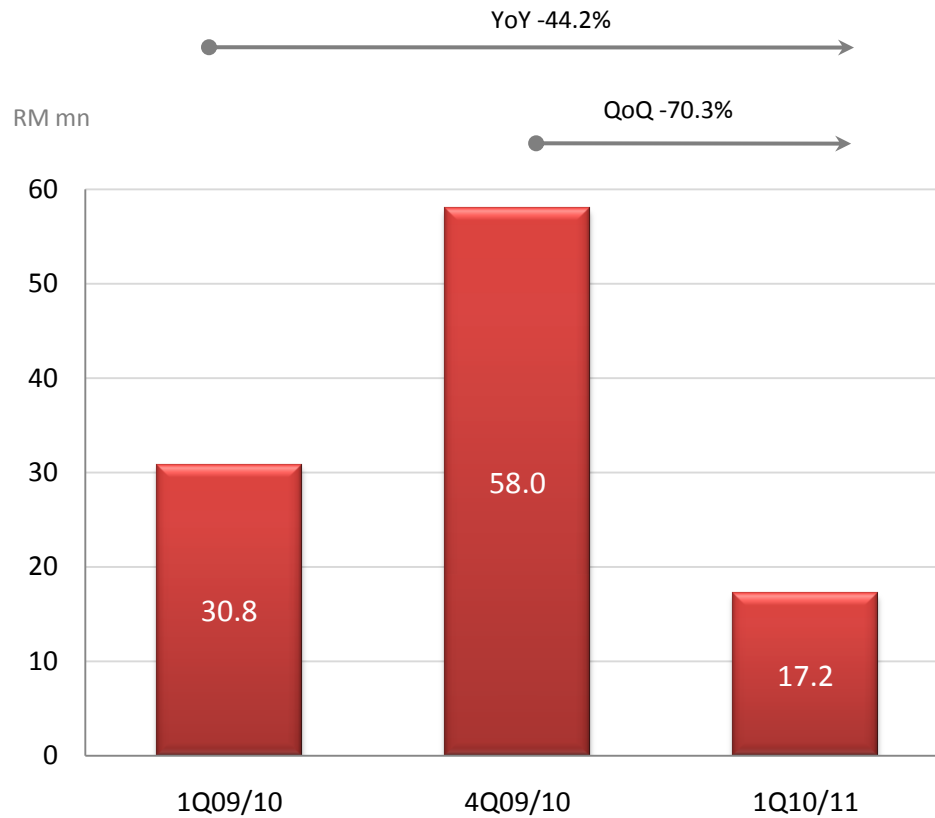
SERVICES

Revenue Trend QoQ

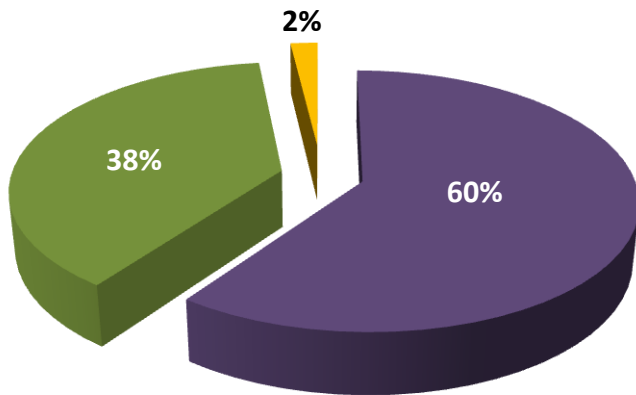


PROPERTY & INFRASTRUCTURE

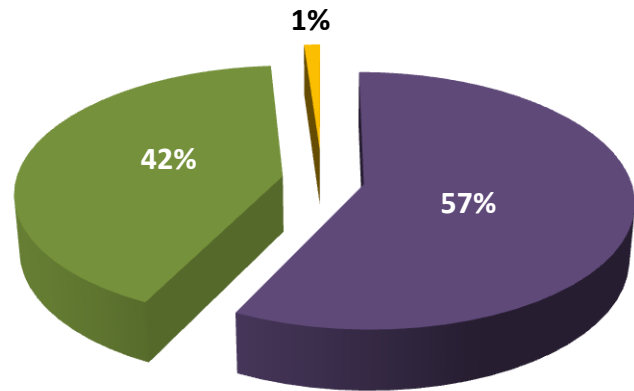
Revenue Trend QoQ



Revenue Breakdown



1Q '09/10



1Q '10/11

■ Automotive

■ Services

■ Property & Infra

BALANCE SHEET & KEY RATIOS

RM'000	1Q 10/11	FY 09/10
Property, Plant & Equipment	1,812.2	1,776.1
Banking Assets	11,420.2	16,389.4
Inventories	803.7	657.1
Cash & Bank Balances	1,229.6	1,386.7
Trade & Other Receivables	1,320.1	1,292.7
Others	8,412.8	4,492.6
TOTAL ASSETS	24,998.6	25,994.6
Shareholders' Equity	4,709.0	4,579.7
Minority Interest	1,117.2	1,242.8
Short Term Borrowings (include OD's)	689.2	580.6
Long Term Borrowing	883.2	947.2
Banking Liabilities	13,432.0	14,556.8
Life Insurance Funds	1,957.9	2,047.9
Others	2,210.1	2,039.6
TOTAL EQUITY & LIABILITIES	24,998.6	25,994.6

	1Q 10/11	FY 09/10
Net Assets per Share (RM)*	2.44	2.37
Gearing Ratio (times)	0.33	0.33
Return On Equity (%)	13.6	10.3

* Based on enlarged share capital of 1,933,237,051 ordinary shares

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